

## MEDIA RELEASE

### Mark Lazberger appointed to CFA Society of Sydney Employer Advisory Board

- *Inaugural CFA Sydney president returns to Australia, taking active role in local society*

**Sydney, Australia, November 05, 2008** – CFA Society of Sydney (CFA Sydney) has announced it has appointed the inaugural president of the Society, Mark Lazberger, CFA, to its Employer Advisory Board.

Mr Lazberger, who recently returned from several years overseas to take up the chief executive role at Colonial First State Global Asset Management, was instrumental in establishing the local CFA Society in 1996.

President of CFA Sydney Olivia Engel, CFA, welcomed Mr Lazberger's return to the local CFA Society.

"We're very pleased to announce that Mark has accepted the appointment to the CFA Sydney Employer Advisory Board. Mark's level of expertise and experience in the investment industry, combined with his long standing association with CFA Institute and the local society, will make him a great asset to the board," said Ms Engel.

Mr Lazberger said he was looking forward to working with CFA Society of Sydney again to provide employers with information and opportunities surrounding the CFA charter.

"The charter has opened many doors for me personally and working with the CFA Sydney Employer Advisory Board will allow me to share and develop others' experiences in similar ways with CFA Sydney," said Mr Lazberger.

The Employer Advisory Board serves as a liaison between the investment and business community and CFA Sydney. It provides an employer perspective on issues facing the profession in Sydney and offers strategic direction, guidance, mentoring and leadership to CFA Sydney directors.

Previously, Mark was based in London as President, International and Executive Vice President of State Street Global Advisors (SSGA), the world's largest institutional asset manager.

Prior to joining State Street, Mr Lazberger was at the State Authorities Superannuation Board, Citibank, and the CRA group. He is a former board member of the Japan Society of Investment Professionals (currently, CFA Society of Japan).

Other members of the CFA Sydney Employer Advisory Board include  
Michael Bargholz, CFA, AllianceBernstein (Chairman)  
Stephen Dunne, CFA, AMP Capital  
Kathy Cave, CFA, Russell Investments  
Michael Clancy, CFA, MLC  
Lochiel Crafter, CFA, ARIA  
Emilio Gonzalez, CFA, Perpetual Investments



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John Kightley, CFA, Maple-Brown Abbott  
Katrina Onishi, CFA, Concord Capital  
Justin Wood, CFA, Barclays Global Investors

## ENDS

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### About CFA Institute

CFA Institute is the global association for the investment profession. It administers the CFA and CIPM curriculum and exam programs worldwide; publishes research; conducts professional development programs; and sets voluntary, ethics-based professional and performance-reporting standards for the investment industry. CFA Institute has more than 96,500 members, who include the world's nearly 83,000 CFA charterholders, in 134 countries and territories, as well as 136 affiliated professional societies in 57 countries and territories. More information may be found at [www.cfainstitute.org](http://www.cfainstitute.org).

### About CFA Society of Sydney

CFA Society of Sydney (CFA Sydney) is a member society of CFA Institute. It was established in 1996 and has over 830 members, of whom 85 percent hold the CFA designation. CFA Sydney is a member-focused organisation, run by a group of dedicated volunteers elected by the members. The society is an association of local investment professionals engaged in a wide variety of roles, including portfolio management, security analysis, corporate finance, and investment advice. CFA Sydney aims to promote the highest ethical and professional standards within the investment industry. It encourages professional development through the CFA program and continuing education; it facilitates the exchange of information and ideas within the local investment community and beyond; and it works to further the recognition of the CFA designation and what it stands for. As one of 135 CFA Institute member societies, it also connects members with a global network of investment professionals. Visit [www.cfas.org.au](http://www.cfas.org.au) for further information.